

MAKE A GIFT OF STOCK TODAY!

Thank you for your interest in making a gift of stock to the RWJ University Hospital Foundation. A gift of stock is a great way for you to show your support of our mission that could also prove to be a very valuable tax decision for your.

Making a stock gift is easy!

DID YOU KNOW?

By making a gift of stock held longer than one year, you will avoid paying any capital gains tax. You may also be able to deduct gifts totaling up to 30% of your adjusted gross income in any year.*

STEP 1 - Please contact us at (732) 937-8750 to let us know about your transfer and to get our account number.

We ask you to do this as we do not always receive donor information when stock is transmitted, and we want to make sure we can properly thank you for your gift! We are also prohibited from sending our account number by email.

STEP 2 - Complete this form and send it to your financial advisor.

The information he/she will need to make the transfer is below.

Account Name: RWJ University

Hospital Foundation

Account # _____

Please call us at (732) 937-8750

for our account number

DTC# 0221

Tax ID# 22-2378007

UBS Financial Services

184 Liberty Corner Road

Suite 101

Warren NJ 07059-9901

Phone: 877-494-4745

or 908-470-6239

Fax: 855-292-6630

Donor Name: _____

Number of Shares: _____

Issuer: _____

Transfer date: _____

Broker: _____

Broker contact info: _____

*May not apply to all situations. Please consult your financial advisor.