



Information provided and recorded is confidential and for the purpose of safety. Information provided by or for the resident is voluntary. The person has the

Information provided by or fo option to answer or decline to	r the resident is voluntary. The person ha o answer any or all questions.	iviuiillivi.		
◯ Initial ◯ Updated	Date:	Completed by:		
Name of Resident:				
Resident's preferred name:		Resident's pr	eferred pronouns:	
Resident's email address:		Phone number:	Other:	
Method of interaction: OF	ully independent Supported by pare	ent, caregiver, guardian, etc.	Needed support	
Primary language :	Other language?	Needs alternative/au	ugmented communication: O Yes O No	
Method of communication:	overbal alternative/augmented	communication device ASL	Other	
Mobility :	Mobility needs/supports: 🔘 can	ne 🔾 walker 🔾 wheelchair (	other	
Residence:	Other Address			
Describe living arrangement	(independently, with family, support pe	rsonal, etc.)		
Who should be notified it th	ere is an emergency?			
Age of resident:	Resident's description of disability(ies),	, medical conditions, allergies, sens	sory concerns, other special health need(s):	
Other people in the residence	ce with disabilities or special health need	ls?  Yes  No		
Has resident expressed any	safety concerns in the residence?  Yes	○ No		
Has resident expressed any	safety challenges within the community?	? ∩Yes ∩No		

Does resident need assistance accessing financial assistance programs? Yes No
Does resident need food assistance? Yes No
Does resident need assistance with addiction services? Ores ONo
Does resident have a service animal? Yes No
Does resident understand and practice safe pedestrian skills? Ores Ono
Has resident expressed or are there characteristics of abuse or neglect? Yes No
Is resident a licensed driver?
Does resident need to apply for the license plate or placard? OYes ONo
Does resident need accessible public transportation/paratransit?  OYes  No
Notes and recommendations:

Is it common for resident to wander, elope, or feel lost? Ores ONO Has resident ever lost the ability to recognize familiar places and faces? Ores ONO
Has caregiver ever needed to contact emergency response or initiated a search and rescue for the resident? OYes ONo
Does resident wear any type of personal monitoring device?
Does resident have any recognizable body markings or scars?
What places and/or people does resident like to visit?
What are some of the resident's preferred interests , attractions, items?
What are some of the resident's fears, sensitivities, dislikes, triggers?
Has resident had difficulty remembering recent conversations, names, or events?   Yes   No
Has resident have impaired communication, disorientation, confusion?   Yes   No
Has resident exhibited any aggressive behavior toward a family member, friend, or neighbor? O Yes ONO
Describe resident's meltdown behaviors
Recommended calming strategies
Are there any recognizable indications prior to a potential meltdown or other difficult behaviors? OYes ONo
Has resident's caregiver needed to call for crisis intervention due to the resident's behavior? OYes No
Are any preventive measures or restraints used by caregivers for safety? O Yes O No





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